Instruction 1(b)

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D	).C. 2	20549
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STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	nd Address of RENE F	Reporting Person*							ker or Tra DRP [ ]						k all app Direc	tor	1	0% O	wner
(Last) ONE M8	(F &T PLAZA	(First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 07/29/2011									belov	,	b	Other (speci below) ancial Officer	
(Street)	LO N	Y	14203-23	99	4. If Amendment, Date				e of Original Filed (Month/Day/Year)					6. Individual or Joint/Group Filing (Check Application)  X Form filed by One Reporting Person Form filed by More than One Reportir					on
(City)	(S		(Zip)												Perso				
1. Title of Security (Instr. 3)		2. Trans	2. Transaction Date		2A. Deemed Execution Date,		3. 4. S Transaction Code (Instr.		4. Secui	ed of, or Benefic curities Acquired (A) o osed Of (D) (Instr. 3, 4		or 5. Amo and 5) Securi Benefic Owned		ount of ties cially I Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership		
							Code	Code V Amount		(A) (D)	or Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Stock		07/2	9/2011	0/2011					234.	14 A	(1) \$0	.00(2)	35	,499.3	D				
Common Stock		07/2	9/2011				F		90	I	5 \$8	6.24	4 35,409.3		D				
Common Stock												5,859		I		By 401(k) Plan <sup>(3)</sup>			
		-	Гable II -									f, or Be			Owned				
Derivative Conversion Date E Security Or Exercise (Month/Day/Year) if		3A. Deeme Execution if any (Month/Da	Date,	4. Transa Code ( 8)		n of		6. Date Exp Expiration Month/Da	Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Deri Sec (Ins	Price of erivative ecurity nstr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owner Form: Direct or Indi (I) (Ins	ship (D) rect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)		Date Exercisabl		xpiration ate	Title	Amount or Number of Shares	er					
Phantom Common Stock	(4)								(4)		(4)	Common Stock	(4)			1,122	I		Supplemental 401 (k)

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of June 30, 2011.
- $4. \ The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation and RA Ba$ Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By: Andrea R. Kozlowski, Esq. (Attorney-In-Fact)

08/02/2011

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.