FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations may continue. See

Instruction 1(b)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  JONES RENE F				2. Issuer Name and Ticker or Trading Symbol  M&T BANK CORP [ MTB ]							(Ch	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
JONES RENE F				Ŀ	[]								X Directo				Owner		
(Last) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 01/31/2024								X Officer below)	(give titl	e title Other below)					
ONE M&T PLAZA													Chairman of the Board and CEO						
						4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Ir Line	6. Individual or Joint/Group Filing (Check Applicable					
(Street) BUFFALO NY 14203-2399													X Form filed by One Reporting Person Form filed by More than One Reporting						
													Persor		iore trial	T OHE THE	Sorting		
(City) (State) (Zip)			R	Rule 10b5-1(c) Transaction Indication															
						Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.													
		Tab	le I - N	on-Deri	vativ	e Sec	curities	s Ac	quire	d, Di	sposed o	f, or Be	neficiall	y Owned					
Date		2. Transa Date (Month/D		Execution Date,		3. Transaction Code (Instr. 8)  4. Securities Acqu Disposed Of (D) (In 5)				Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership					
								Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Stock 01/.			01/31/	/2024	2024					8,257	<b>A</b> <sup>(1)</sup>	\$0.00(2)	93,481.79		I	)			
Common Stock			01/31/	31/2024				F <sup>(3)</sup>		3,600	D	\$138.1	89,881.79		I	)			
Common Stock													680.1	503		I	By Daughter <sup>(4)</sup>		
Common Stock													680.1	503		I	By Daughter <sup>(4)</sup>		
Common Stock												5,709			I	By 401(k) Plan <sup>(5)</sup>			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Executio if any			action Instr.			6. Date Exercisal Expiration Date (Month/Day/Year)		ite	of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownersi Form: Direct (D or Indire (I) (Instr.	Beneficial Ownership ct (Instr. 4)		
				Co	Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Shares						
Option (right to buy)	\$138.1	01/31/2024			A		21,048	3			01/31/2034	Common Stock	21,048	\$0.00 <sup>(7)</sup> 21,048		048	D		

- 1. Shares issued pursuant to vesting of performance-based restricted stock units, which were granted to the reporting person on January 31, 2022 and January 31, 2023, under the 2019 M&T Bank Corporation Equity Incentive Compensation Plan (the "Plan") and vested upon achievement of performance goals for the applicable performance periods.
- 2. The performance-based restricted stock units were granted under the Plan, and therefore the reporting person paid no price for the performance-based restricted stock units.
- 3. Shares withheld for taxes upon the settlement in shares of performance-based restricted stock units previously granted to the reporting person.
- 4. These shares are owned by the daughter of the reporting person through a custodial account under the Uniform Gifts to Minors Act for which the reporting person is custodian.
- 5. The information presented is as of December 31, 2023.
- 6. The option vests ratably on the first, second and third anniversary of the grant date.
- 7. The option was granted under the Plan, and therefore the reporting person paid no price for the option.

## Remarks:

By: Stephen T. Wilson, Esq.

02/02/2024

(Attorney-In-Fact)

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.