SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL
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	ss of Reporting Perso	n*	2. Issuer Name and Ticker or Trading Symbol <u>M&T BANK CORP</u> [MTB]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
WILMERS ROBERT G				X	Director	10% Owner	
(Last)	(First) (Middle)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year)	X	Officer (give title below)	Other (specify below)	
ONE M&T PLAZA			05/06/2011		Chairman of the Board and CEO		
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	idual or Joint/Group Filing (C	Check Applicable	
BUFFALO	NY	14203-2399		X	Form filed by One Reporting	ng Person	
(City)	(State)	(Zip)			Form filed by More than O Person	ne Reporting	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Common Stock	05/06/2011		A ⁽¹⁾		445	A ⁽¹⁾	\$0.00 ⁽²⁾	3,046,412.9	D	
Common Stock								48,320	I	By 401 (k) Plan ⁽³⁾
Common Stock								214,540	I	GRAT #5 ⁽⁴⁾
Common Stock								224,766	I	GRAT #6 ⁽⁴⁾
Common Stock								400,000	I	See footnote ⁽⁵⁾
Common Stock								78,532	I	See footnote ⁽⁶⁾
Common Stock								141,825	I	See footnote ⁽⁷⁾
Common Stock								203,664	I	See footnote ⁽⁸⁾
Common Stock								165,924	I	See footnote ⁽⁹⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 6. Date Exercisable and 9. Number of 11. Nature of 3. Transaction 3A. Deemed 5. Number 7. Title and 8. Price of 10. Derivative Conversion Date Execution Date Transaction Expiration Date Amount of Derivative derivative Ownership Indirect Security (Instr. 3) Derivative (Month/Day/Year) Securities or Exercise (Month/Day/Year) if any Code (Instr. Security Securities Form: Beneficial (Month/Dav/Year) Direct (D) Price of 8) Securities Underlying (Instr. 5) Beneficially Ownership Acquired (A) or Disposed of (D) (Instr. 3, 4 Owned Following or Indire Derivative Derivative (Instr. 4) Security (Instr. 3 and 4) (I) (Instr. 4) Security Reported Transaction(s) (Instr. 4) and 5) Amount Number Date Expiration of (A) (D) Date Title Code Exercisable Shares Phantom Supplemental Common Commor 401(k) Plan⁽³⁾ (10)(10) (10)(10)4,490 I Stock Stock Units

Explanation of Responses:

1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.

2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.

3. The information presented is as of March 31, 2011.

4. The indicated shares are held by Grantor Retained Annuity Trusts No's. 5 and 6, respectively, under indentures dated July 23, 1993 (individually, a "GRAT" and collectively, the "GRATs"). The reporting person is a trustee of each GRAT and holds sole voting and dispositive power over the shares held by the GRATs.

5. The indicated shares are held by a limited liability company of which the reporting person is the sole member.

6. The indicated shares are held by the Roche Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is the sole director and president of the Roche Foundation and holds sole voting and dispositive power over the shares held by it.

7. The indicated shares are held by the West Ferry Foundation, a charitable trust in which the reporting person has no pecuniary interest. The reporting person is the trustee of the West Ferry Foundation and holds sole voting and dispositive power over the shares held by it.

8. The indicated shares are held by the St. Simon Charitable Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is a director and President of the St. Simon Charitable Foundation and holds voting and dispositive power over the shares held by it.

9. The indicated shares are held by the Interlaken Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is a director and President of the Interlaken Foundation and holds voting and dispositive power over the shares held by it.

10. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

<u>By: Andrea R. Kozlowski, Esq.</u> (<u>Attorney-In-Fact)</u> 05/10/2011

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.