FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Machinatan	D C	20540
Washington,	D.C.	20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB APPR	OVAL						
OMB Number:	3235-0362						
Estimated average burden							
hours per response:	1.0						

Instruction 1(b)

☐ Form 3	Holaings Repo	rtea.															
Form 4	Transactions R	eported.	File	ed pursuant to or Sectior													
1. Name and Address of Reporting Person* <u>SADLER ROBERT E JR</u>					2. Issuer Name and Ticker or Trading Symbol M&T BANK CORP [MTB]							5. Relationship of Reporting Person(s) to Issue (Check all applicable) X Director 10% Own					
(Last) ONE M&	(Fir	st) (Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2012								Officer (give title Other below) below					er (specify w)
(Street) BUFFAL	4. If Amen	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person								
(City)	(Sta	ate) (Zip)														
		Tabl	e I - Non-Deri\	ative Sec	uritie	s Ac	quire	ed, Di	sposed	of, or	Benefic	ially	/ Owne	d			
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Dispose (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned at end of		es ally	6. Ownership Form: Direct (D) or		7. Nature of Indirect Beneficial Ownership	
								Amoun	t	(A) or (D)	Price		Issuer's Fiscal Year (Instr. 3 and 4)		Indirect (I) (Instr. 4)		(Instr. 4)
Common	Stock 12/14/2012 G 7,911 D \$0.00 ⁽¹⁾		(1)	67,705			D										
Common	on Stock 12/14/2012 G 7,		911	A	\$0.00(2)		29,834				See footnote ⁽³⁾						
Common	Stock	tock 12/21/2012 G 990 D \$0				\$0.000	.00(1) 2		28,844		I I	See footnote ⁽³⁾					
Common	ommon Stock													202			By GRAT #4 ⁽⁴⁾
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Derive Secur Acque (A) or Disposof (D)	erivative curities equired () or sposed (D) (str. 3, 4 d 5)		ate Exercisable and iration Date nth/Day/Year) e Expiration rcisable Date		Amo Seci Und Deri Seci and	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amour or Numbe of Title Shares		Price of erivative ecurity istr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership (Instr. 4)

Explanation of Responses:

- 1. The reported transaction involved a transfer of securities by gift for which no payment of consideration was received by the reporting person.
- 2. The reported transaction involves a transfer of securities by gift for which no consideration was paid.
- 3. The indicated shares are held by the Sadler Family Foundation, a charitable trust in which the reporting person has no pecuniary interest. The reporting person is a trustee of the Sadler Family Foundation and holds voting and dispositive power over the shares held by it.
- 4. The indicated shares are held by a Grantor Retained Annuity Trust ("GRAT #4") of which the reporting person is trustee and of which the reporting person and his descendants are beneficiaries. The reporting person continues to report beneficial ownership of all of the M&T Bank Corporation common stock held by the GRAT #4 but disclaims beneficial ownership except to the extent of his pecuniary interest therein

Remarks:

By: Andrea R. Kozlowski, Esq. 02/14/2013 (Attorney-In-Fact)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.