Instruction 1(b)

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

I	OMB APPROVAL								
	OMB Number:	3235-0287							
Estimated average burden									
Ш	hours per response.	0.5							

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>King Darren J</u>															Check	tionship of Reporting all applicable) Director Officer (give title		g Pers	10% O	wner	
(Last) (First) (Middle) ONE M&T PLAZA						3. Date of Earliest Transaction (Month/Day/Year) 11/30/2012										X	belov	<i>I</i> )	ice I	Other (specify below)  ce President	
(Street) BUFFAL			14203		4.1	f Ame	endmer	nt, Date	of (	of Original Filed (Month/Day/Year)						Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person					n
(City)	(5)		(Zip) le I - No	n-Deri	vativ	e Se	curiti	ies A	cai	uired.	Dis	posed	of. or	r Be	nefici	allv	Owne	d			
1. Title of Security (Instr. 3) 2. T		2. Trans	ransaction		2A. Deemed Execution Date, if any (Month/Day/Year)		<u>,</u>	3. Transaction Code (Instr.		4. Secui	urities Acquired (A) sed Of (D) (Instr. 3, 4				5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership		
										Code V		Amount	: (	(A) or (D)	A) or Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common Stock			11/3	0/2012	2				A <sup>(1)</sup>		98.3	9	<b>A</b> <sup>(1)</sup>	\$0.	00(2)	13,036.61			D		
Common	Common Stock 11/30			0/2012	2012				F		29		D	\$9	\$97.73		13,007.61		D		
Common Stock																1,482			I	By 401(k) Plan <sup>(3)</sup>	
		٦	Гable II -									osed o					wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date,	4. Transa Code ( 8)		n of		6. Date Exercisa Expiration Date (Month/Day/Year				and 7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		Security	Der Sed (Ins	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Dat Exe	te ercisable		piration ate	Title		Amount or Number of Shares						
Phantom Common Stock Units	(4)									(4)		(4)	Comm		(4)			78		I	Supplemental 401(k) Plan <sup>(3)</sup>

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan and represents a portion of the reporting person's
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as September 30, 2012.
- $4. \ The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation and RA Ba$ Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By: Andrea R. Kozlowski, Esq. 12/04/2012 (Attorney-In-Fact)

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.