FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

TATEMENT	<b>OF CHANGE</b>	ES IN BENE	EFICIAL OV	VNERSHIP

l	OMB APPRO	VAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		Reporting Person*							cker or Tra						ck all app Direc	licable) tor	Person(s) to Is	Owner	
(Last) ONE M8	(Fi &T PLAZA	rst)	(Middle)			Date o		est Tran	saction (M	saction (Month/Day/Year)					belov	Officer (give title below) Other (special below)  Executive Vice President			
(Street) BUFFAL (City)		tate)	14203-23 (Zip)		-						Filed (Month/Day/Year)				Form Form Perso	al or Joint/Group Filing (Check Applicable form filed by One Reporting Person form filed by More than One Reporting Person			
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transac Date (Month/Da				action	ction 2A. Deemed Execution Date,			3. Transa Code (	Transaction Disposed Of (D) (Instr. 3, 4			or	or 5. Amount o		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
								Code	v	Amount	(A) (D)	or P	rice	Transaction(s) (Instr. 3 and 4)			(111501.4)		
Common Stock 06/2			06/29	9/2012	2012		A <sup>(1)</sup>		139.	74 A	(1)	0.00(2	26,563.19		D				
Common	Stock			06/29	9/2012	2			F		46	I	) \$	82.57	26	,517.19	D		
Common Stock															13,961		I	By 401(k) Plan <sup>(3)</sup>	
		-	Гable II -						uired, I s, optio						Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Exercise (Month/Day/Year) ce of rivative				iction Instr.	n of		6. Date Ex Expiration (Month/Da	Date		7. Title and Amount of Securities Underlying Derivative Sec (Instr. 3 and 4)		D Sc (Ii	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisab		xpiration ate	Title	Amo or Num of Shar	ber					
Phantom Common Stock	(4)								(4)		(4)	Common Stock	(4)			1,058	I	Supplemental 401 (k)	

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan and represents a portion of the reporting person's salary. The restricted stock will be subject to restrictions on transfer such that each executive may not sell, transfer or otherwise dispose of any of the shares received as stock salary until the earlier of (a) the date that M&T Bank Corporation repays Treasury's Capital Purchase Program investment made under the Troubled Asset Relief Program, or (b) January 1, 2014.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of March 30, 2012.
- 4. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By: Andrea R. Kozlowski, Esq. 07/03/2012 (Attorney-In-Fact)

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.