FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average burden | | | | | | | | | |

0.5

hours per response:

| | Check this box if no longer subject to |
|----|--|
| ٦. | Section 16. Form 4 or Form 5 obligations may continue. See |
| J | obligations may continue. See |
| | Instruction 1(b) |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| | (3) | | | | or | Section | 30(h) of the | e Inves | tment | Company Act | of 1940 | | | | | | | _ | |
|--|------------------|--|---|---|---|--|--------------|---|---|--------------------------|---|-------------------------------|---|---|---|---|--------------------|------|--|
| 1. Name and Address of Reporting Person* PEREIRA JORGE G | | | | | 2. Issuer Name and Ticker or Trading Symbol M&T BANK CORP [MTB] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | |
| | | | | | | | | | | | | | X Director | | 10% | 6 Owner | | | |
| (Last) | (First) (Middle) | | | | 3. [| 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | | Officer (give title below) | | Oth bel | er (specify ow) | cify | |
| 350 PARK AVENUE | | | | | 04/01/2005 | | | | | | | Vice Chairman | | | | | | | |
| 6TH FLOOR | | | | | | | | | | | | | | | | | | | |
| | OK | | | | 4.1 | f Ameno | dment Date | of Orio | ninal E | iled (Month/D | av/Vear) | | Individual o | r Joint/G | roup Fili | ing (Chec | ζ Δnnlicable | - | |
| (Street) | | | | 7.' | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | |
| NEW YORK NY 10022 | | | -6022 | | | | | | | | X Forr | , , , | | | erson | | | | |
| | | | | | | | | | | | | Form filed by More the Person | | | eporting | | | | |
| (City) | (St | ate) (| Zip) | | | | | | | | | 1 010 | . 515511 | | | | | | |
| | | Tabl | e I - I | Non-Deriv | ative | Seci | urities A | cquir | ed, C | Disposed o | f, or E | Benefici | ally Own | ed | | | | _ | |
| | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | | 6. Ownership Form: Direct (D) or Indirect g (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| | | | | | | | | Code | v | Amount | (A) or (D) | Price | Transaction (Instr. 3 and | | | - [| msu. 4 <i>j</i> | | |
| Common Stock | | | | 04/01/2005 | | | | A ⁽¹⁾ | | 53 | A | \$102.0 | 06 1,534 | | D | | | | |
| Common Stock | | | | | | | | | | | | 2,366,000 | | I | | By One or More Controlled Corporations | 3 | | |
| | | Та | ble I | | | | | | | posed of, , convertib | | | y Owned | | | | | | |
| Security or Exercise (Month/Day/Year) if any | | ution Date, | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 | Expi | ration | ercisable and Date //Year) | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | 8. Price of Derivative Security (Instr. 5) | rivative derivative security | | 10. Ownersh Form: Direct (D or Indirec (I) (Instr. | Beneficial Ownership t (Instr. 4) | | | | |

Date Exercisable Expiration Date

Explanation of Responses:

1. Stock received in lieu of cash fees pursuant to the M&T Bank Corporation Directors' Stock Plan.

Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

** Signature of Reporting Person Date

Amount or Number

of Shares

Title

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code

(A) (D)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.