FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Wash

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l	OMB APPROVAL									
	OMB Number:	3235-0287								
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>King Darren J</u>						2. Issuer Name and Ticker or Trading Symbol  M&T BANK CORP [ MTB ]											all appl	licable) tor	g Pers	Person(s) to Issuer  10% Owner	
(Last) ONE M8	(Fi &T PLAZA	rst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 02/10/2012										X	Officer (give title below)  Executive Vice Pre			Other (specify below) President	
(Street) BUFFAL	O N	Y	14203		4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					n
(City)	(St		(Zip)																		
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transac Date (Month/Da				saction	ction 2A. Deer Execution ay/Year) if any		eemed ution Date,		3. Transac Code (Ir 8)	tion	4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4					5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
									Ì	Code V		Amount		() or ()	Price	Price		Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)
Common Stock 02				02/1	0/2012	2				A <sup>(1)</sup>		96.3	9	<b>A</b> <sup>(1)</sup>	\$0.0	\$0.00(2)		11,466.67		D	
Common Stock 03			02/1	0/2012	/2012				F		27		D	\$79.8		11,439.67			D		
Common Stock																	1,315			By 401(k) Plan	
		٦	Гable II -									osed o					wned			Ì	
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date,	4. Transa Code ( 8)		n of li		Exp	Oate Exer piration I pnth/Day	Date		7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)			Der Sec	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	G G ((	LO. Dwnership Form: Direct (D) or Indirect I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Dat Exe	te ercisable		piration te	Title	0 N 0	lumber						
Phantom Common Stock Units	(3)									(3)		(3)	Comm		(3)			63		I	Supplemental 401(k) Plan <sup>(4)</sup>

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan and represents a portion of the reporting person's salary. The restricted stock will be subject to restrictions on transfer such that each executive may not sell, transfer or otherwise dispose of any of the shares received as stock salary until the earlier of (a) the date that M&T Bank Corporation repays Treasury's Capital Purchase Program investment made under the Troubled Asset Relief Program, or (b) January 1, 2014.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.
- 4. The information presented is as December 30, 2011.

## Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

02/14/2012

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\*\* Signature of Reporting Person

Date

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.