FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Vashington,	D.C.	20549
raomington,	D.O.	_00.0

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b) Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Meister Doris P.						2. Issuer Name and Ticker or Trading Symbol  M&T BANK CORP [ MTB ]										neck all D	appl irect	icable) tor	g Per	rson(s) to Iss	wner
(Last)	`	irst) KET STREET	(Middle)			3. Date of Earliest Transa 01/29/2024					saction (Month/Day/Year)						elow	icer (give title ow) r. Executive V		Other ( below) e President	·
					_ 4. I									6. Individual or Joint/Group Filing (Check Applicable							
(Street) WILMIN	IGTON D	E	19801		_												Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(S	tate)	(Zip)		Rı	Rule 10b5-1(c)					) Transaction Indication										
						Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											d to				
		Tab	le I - No	n-Deri	vativ	e Se	curiti	ies A	cq	uired,	Dis	posed	of, or I	3en	eficia	lly Ow	ne	d			
Date		2. Trans Date (Month/			2A. Deemed Execution Date, if any (Month/Day/Year)			3. Transaction Code (Instr. r) 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			4 and 5) Secur Benef Owne		rities eficially ed Following (		Ownership m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership			
								Code	v	Amount	(A) or (D)		Price	Report Trans (Instr.		ed ction(s) 3 and 4)			(Instr. 4)		
Common Stock 01/29/2			9/2024	2024				<b>A</b> <sup>(1)</sup>		1,168	8 A <sup>(1)</sup> \$6		\$0.00	7,223			D				
Common Stock 01/29/			9/2024					F <sup>(3)</sup>		394	I	)	\$142.	76	6,829			D			
Common Stock															1,175			I	By 401(k) Plan <sup>(4)</sup>		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																					
1. Title of Derivative Security (Instr. 3)	e of 2. 3. Transaction attive Conversion Date Execution Date, if any			ransaction Code (Instr.		n of		Date Exe kpiration lonth/Da	Date		7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		4)		rivative curity	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	,	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)		ate cercisabl		xpiration ate	Title	or No	umber						
Phantom Common Stock Units	(5)									(5)		(5)	Common	1	(5)			911		I	By Supplemental 401(k) Plan <sup>(4)</sup>

## **Explanation of Responses:**

- 1. Shares issued pursuant to vesting of performance-based restricted stock units, which were granted to the reporting person on January 29, 2021, under the 2019 M&T Bank Corporation Equity Incentive Compensation Plan (the "Plan") and vested upon achievement of performance goals for the applicable performance period.
- 2. The performance-based restricted stock units were granted under the Plan, and therefore the reporting person paid no price for the performance-based restricted stock units.
- 3. Shares withheld for taxes upon the settlement in shares of performance-based restricted stock units previously granted to the reporting person.
- 4. The information presented is as of December 31, 2023.
- 5. The reported phantom common stock units are held by the reporting person in a plan account maintained by M&T Bank Corporation under the M&T Bank Corporation Leadership Retirement Savings Plan and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units are payable in cash and distributed in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By Stephen T. Wilson, Esq. (Attorney-In-Fact)

\*\* Signature of Reporting Person Date

01/31/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.