SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Washington, D.C. 2054

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL
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1. Name and Addre King Darren	ss of Reporting Persc J	n*	2. Issuer Name and Ticker or Trading Symbol <u>M&T BANK CORP</u> [MTB]		onship of Reporting Person(s) to Issuer all applicable) Director 10% Owner		
(Last) (First) (Middle) ONE M&T PLAZA		(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 01/31/2013	X	Officer (give title below) Executive Vice	Other (specify below) President	
(Street) BUFFALO (City)	NY 14203 (State) (Zip)		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	ridual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities / Disposed Of (5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(
Common Stock	01/31/2013		A ⁽¹⁾		4,499 ⁽²⁾	A ⁽¹⁾	\$0.00 ⁽³⁾	16,889.39	D	
Common Stock	01/31/2013		A ⁽¹⁾		2,084(4)	A ⁽¹⁾	\$0.00 ⁽³⁾	18,973.39	D	
Common Stock	01/31/2013		F ⁽⁵⁾		197	D	\$102.69	18,776.39	D	
Common Stock								1,493	Ι	By 401(k) Plan ⁽⁶⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of I		6. Date Exerc Expiration Da (Month/Day/\	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Phantom Common Stock Units	(7)							(7)	(7)	Common Stock	(7)		79	I	Supplemental 401(k) Plan ⁽⁶⁾

Explanation of Responses:

1. The reported transaction involves an award of restricted stock units under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. Each restricted stock unit represents a contingent right to receive one share of M&T Bank Corporation common stock upon vesting.

2. The restricted stock unit award includes a total of 4,499 shares. 899 shares of the restricted stock unit award will vest on January 31, 2014; an additional 1,350 shares will vest on January 30, 2015; and the remaining 2,250 shares will vest on January 29, 2016.

3. The restricted stock units were granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock units. 4. The restricted stock unit award includes a total of 2,084 shares. 833 shares of the restricted stock unit award will vest on January 30, 2015 and the remaining 1,251 shares will vest on January 29, 2016. This restricted stock unit award is intended to meet the requirements of the TARP Interim Final Rule's definition of "long-term restricted stock" as the award relates to the reporting person's performance during the period of time in 2012 that M&T continued to have an outstanding TARP obligation.

5. Shares withheld for taxes upon the settlement in shares of restricted stock units previously granted to the reporting person.

6. The information presented is as December 31, 2012.

7. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

02/04/2013

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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