FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Washington, D.C. 20040

l	OMB APPROVAL									
ı	OMB Number:	3235-0287								
l	Estimated average burden									
l	hours per response:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	nd Address of an Mark				and Tid							all app Direc	licable) tor	g Pe	Person(s) to Issuer 10% Owner								
(Last) ONE M8	(Fi &T PLAZA		Date o		est Tran	sactio	on (Mo	nth/[Day/Year)		X	Officer (give title below) Sr. VP/Gene			Other (specify below) eral Counsel								
(Street) BUFFALO NY 14203-2399						4. If Amendment, Date of Original Filed (Month/Day/Year)											ndividual or Joint/Group Filing (Check Applicable e) X Form filed by One Reporting Person Form filed by More than One Reporting						
(City) (State) (Zip)																		Person					
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date)						ar) if	ecurities Acq 2A. Deemed Execution Date, f any Month/Day/Year)		3. Ti	ransact	tion	4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4				or 5. A 1 and 5) Sec Ben Owi		Amount of scurities eneficially wned Following eported		Ownership m: Direct or Indirect Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
							С	ode	v	Amount	(A (D) or)	Price	Trans		ction(s) 3 and 4)			(5 4)				
Common	Stock		0/2009	2009				A ⁽¹⁾		5,269	(2) <i>A</i>	\ (1)	\$0.0		5,269			D					
Common	Stock													656		I		401 (k) Plan ⁽⁴⁾					
		-	Гable II -									osed o					wned			,			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	4. Transa Code (8)		of		6. Date Exercisal Expiration Date (Month/Day/Year				7. Title and Amount of Securities Underlying Derivative Se (Instr. 3 and 4		De Se (In		Price of ivative curity etr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	,	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exerc	cisable		piration ate	Title	or Nu of	umber								
Phantom Common Stock Units	(5)								([5)		(5)	Commo Stock	n	(5)			470		I	Supplemental 401 (k) Plan ⁽⁴⁾		

Explanation of Responses:

- 1. The reported transaction involves an award of restricted stock under the M&T Bank Corporation 2005 Incentive Compensation Plan.
- 2. The restricted stock award includes a total of 5,269 shares. 526 shares of the restricted stock award will vest on January 30, 2010; an additional 1,054 shares will vest on January 30, 2011; an additional 1,581 shares will vest on January 30, 2012; and the remaining 2,108 shares will vest on January 30, 2013.
- 3. The restricted stock award was granted under an incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the shares.
- 4. The information presented is as January 5, 2009.
- 5. The reported phantom common stock units were held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represented a like number of shares of M&T Bank Corporation common stock. The phantom common stock units were settled in cash and distributed in accordance with the terms of the plan. The reported common stock units also included units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

02/03/2009

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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