Instruction 1(b).

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT	<b>OF CHANGES</b>	IN BENEFICIAL	<b>OWNERSHIP</b>

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person PINTO MICHAEL P						M&T BANK CORP [ MTB ]								(Check all applicable)						
FINTO MICHAEL P					_   _	[ mib]								X Directo				/ner		
(Last) ONE M8	(F &T PLAZA	irst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 01/04/2012								X Officer below)	r (give title Other (spe ) Vice Chairman			респу		
(Street) BUFFAL	.O N	Y	14203-23	203-2399			4. If Amendment, Date of Original Filed (Month/Day/Year)								vidual or Joint/Group Filing (Check Appli Form filed by One Reporting Person Form filed by More than One Reportin					
(City)	(S	tate)	(Zip)											Person						
		Tak	le I - Noi	n-Deri	ivativ	e Se	curi	ties Ac	quired,	Dis	posed o	f, or Be	neficial	ly Owned	l					
D		Date	2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Disp Code (Instr. 5)		Disposed	ecurities Acquired (A) or losed Of (D) (Instr. 3, 4 and		Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership				
							Code	v	Amount	(A) or (D)	Price	Reporte Transac (Instr. 3	tion(s)			(Instr. 4)				
Common Stock		01/0	04/2012				M		20,00	0 A	\$75.	3 137,147.9			D					
Common Stock		01/0	/04/2012				F		19,65	19,652 D		117	117,495.9		D					
Common Stock		01/0	/05/2012				M		10,00	0 A	\$75.	8 127	127,495.9		D					
Common Stock		01/0	01/05/2012				F		9,780	) D	\$79.2	23 117	7,715.9		D					
Common Stock		01/0	01/06/2012				M		10,00	0 A	\$75.	8 127	27,715.9		D					
Common Stock		01/0	/06/2012				F		9,762	2 D	\$79.4	117	7,953.9		D					
Common Stock										10	10,000		I	By Wife						
		•	Table II -								osed of, converti			Owned						
1. Title of Derivative Security (Instr. 3)	2. Conversion Date or Exercise (Month/Day/Year) Price of Derivative Security		3A. Deeme Execution if any	3A. Deemed 4 Execution Date, 1 if any 0		Transaction of Docode (Instr. S) Si Ai		5. Number 6 of E		6. Date Exercisable a Expiration Date (Month/Day/Year)		7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficial Owned Following Reported Transactic (Instr. 4)	e s lly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisab		Expiration Date	Title	Amount or Number of Shares							
Option (right to buy)	\$75.8	01/04/2012			M			20,000	(1)		01/16/2012	Common Stock	20,000	\$0.00 <sup>(2)</sup>	43,68	1	D			
Option (right to buy)	\$75.8	01/05/2012			M			10,000	(1)	(	01/16/2012	Common Stock	10,000	\$0.00 <sup>(2)</sup>	33,68	1	D			
Option (right to buy)	\$75.8	01/06/2012			M			10,000	(1)		01/16/2012	Common Stock	10,000	\$0.00 <sup>(2)</sup>	23,68	1	D			

## **Explanation of Responses:**

- 1. Currently exercisable
- 2. The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

## Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

01/09/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.