SEC Form 4

П

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number:	3235-0287
Estimated average burd	len
hours per response:	0.5

1. Name and Addre <u>Warman D S</u>	ss of Reporting Pers Cott N	on*	2. Issuer Name and Ticker or Trading Symbol <u>M&T BANK CORP</u> [MTB]		tionship of Reporting Pe all applicable) Director	erson(s) to Issuer 10% Owner		
(Last) ONE M&T PLA	st) (First) (Middle) NE M&T PLAZA		3. Date of Earliest Transaction (Month/Day/Year) 01/31/2013	X	Officer (give title below) Executive Vice	Other (specify below) President		
(Street) BUFFALO (City)	NY (State)	14203 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150. 4)
Common Stock	01/31/2013		A ⁽¹⁾		3,993 ⁽²⁾	A ⁽¹⁾	\$0.00 ⁽³⁾	22,740.97	D	
Common Stock	01/31/2013		A ⁽¹⁾		1,997 ⁽⁴⁾	A ⁽¹⁾	\$0.00 ⁽³⁾	24,737.97	D	
Common Stock	01/31/2013		F ⁽⁵⁾		321	D	\$102.69	24,416.97	D	
Common Stock								6,377	I	401(k) Plan ⁽⁶⁾
Common Stock								1,280	Ι	By IRA

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Date	Execution Date, if any			of Deriv Secu Acqu (A) o Disp of (D	vative nities nired r osed) r. 3, 4	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Phantom Common Stock Units	(7)							(7)	(7)	Common Stock	(7)		2,217	I	Supplemental 401 (k) Plan ⁽⁶⁾

Explanation of Responses:

1. The reported transaction involves an award of restricted stock under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan.

2. The restricted stock award includes a total of 3,993 shares. 399 shares of the restricted stock award will vest on January 31, 2014; an additional 798 shares will vest on January 30, 2015; an additional 1,198 shares will vest on January 29, 2016; and the remaining 1,598 shares will vest on January 31, 2017.

3. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.

4. The restricted stock award includes a total of 1,997 shares. 599 shares of the restricted stock award will vest on January 30, 2015; an additional 599 shares will vest on January 31, 2017. This restricted stock award is intended to meet the requirements of the TARP Interim Final Rule's definition of "long-term restricted stock" as the award relates to the reporting person's performance during the period of time in 2012 that M&T continued to have an outstanding TARP obligation.

5. Shares withheld for taxes upon the vesting of restricted stock previously granted to the reporting person.

6. The information presented is as of December 31, 2012.

7. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

<u>By: Brian R. Yoshida, Esq.</u> (<u>Attorney-In-Fact</u>)

02/04/2013

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.