SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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			or Section 30(h) of the Investment Company Act of 1940			
1. Name and Addre HICKEY BR	1 0	Person*	2. Issuer Name and Ticker or Trading Symbol <u>M&T BANK CORP</u> [MTB]		ationship of Reporting P < all applicable) Director	10% Owner
1	(First) NUE	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 01/18/2005	X	Officer (give title below) Executive Vice	Other (specify below) e President
ROCHESTER	NY	14604-2624	 4. If Amendment, Date of Original Filed (Month/Day/Year) 	6. Indi Line) X	vidual or Joint/Group Fil Form filed by One Re Form filed by More th Person	eporting Person
(City)	(State)	(Zip)			FCISUI	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code V		Amount (A) (D)		Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock	01/18/2005		М		3,620	A	\$42	34,678	D		
Common Stock	01/18/2005		М		26,540	A	\$44.2063	61,218	D		
Common Stock	01/18/2005		М		9,840	A	\$49.5	71,058	D		
Common Stock	01/18/2005		S		17,000	D	\$101.2	54,058	D		
Common Stock	01/18/2005		S		100	D	\$101.22	53,958	D		
Common Stock	01/18/2005		S		200	D	\$101.26	53,758	D		
Common Stock	01/18/2005		S		900	D	\$101.27	52,858	D		
Common Stock	01/18/2005		S		100	D	\$101.28	52,758	D		
Common Stock	01/18/2005		S		6,600	D	\$101.3	46,158	D		
Common Stock	01/18/2005		S		1,700	D	\$101.31	44,458	D		
Common Stock	01/18/2005		S		100	D	\$101.32	44,358	D		
Common Stock	01/18/2005		S		900	D	\$101.33	43,458	D		
Common Stock	01/18/2005		S		100	D	\$101.34	43,358	D		
Common Stock	01/18/2005		S		100	D	\$101.35	43,258	D		
Common Stock	01/18/2005		S		100	D	\$101.36	43,158	D		
Common Stock	01/18/2005		S		400	D	\$101.42	42,758	D		
Common Stock	01/18/2005		S		2,600	D	\$101.43	40,158	D		
Common Stock	01/18/2005		S		1,100	D	\$101.44	39,058	D		
Common Stock	01/18/2005		S		2,700	D	\$101.45	36,358	D		
Common Stock	01/18/2005		S		300	D	\$101.46	36,058	D		
Common Stock	01/18/2005		S		1,400	D	\$101.47	34,658	D		
Common Stock	01/18/2005		s		700	D	\$101.48	33,958	D		
Common Stock	01/18/2005		S		100	D	\$101.49	33,858	D		
Common Stock	01/18/2005		s		300	D	\$101.5	33,558	D		
Common Stock	01/18/2005		S		300	D	\$101.51	33,258	D		
Common Stock	01/18/2005		S		2,200	D	\$101.52	31,058	D		
Common Stock								993	I	By Daughter ⁽¹	

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction - Date (Month/Day/Year)	Table me Deriv Execution Date, if any (e.g., (Month/Day/Year)	attive Transa PUIS (8)	Secu Realls	Secu Acq (A) c	urities uired	Under Drs Expiration Da ,(Mp) H @agy	ite ଜୁନାର ଜୁନାର ମହାର ମହାର ମହାର ମହାର ମହାର ମହାର ମହାର ମହ	or Beneficially of Securities Derivative Security Derivative Security (Instr. 3 and 4)		Ownined f Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8) Code		gf (P) (Instr.		6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration Exercisable Date		7. Title and Amount of Securities Underlying Derivative Stronty (Instr. 3 an $P_{4}^{(3)}$) (Instr. 3 an $P_{4}^{(3)}$) Title Shares		8. Price of Derivative Security (Instr. 5)	Transaction(s) UBNUative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	3, 4		Date Exercisable	Expiration	Title	Amount or Number of Shares		(Instr. 4)		
Option (right to buy)	\$42	01/18/2005		M			3,620	(2)	01/18/2010	Common Stock	3,620	(3)	0	D	
Option (right to buy)	\$44.2063	01/18/2005		М			26,540	(2)	01/20/2008	Common Stock	26,540	(3)	0	D	
Option (right to buy)	\$49.5	01/18/2005		М			9,840	(2)	01/19/2009	Common Stock	9,840	(3)	18,140	D	

Explanation of Responses:

1. These shares are owned by the daughter of the reporting person under the Uniform Transfers to Minors Act for which the reporting person is custodian.

2. Currently exercisable.

3. The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

Remarks:

<u>By: Brian R. Yoshida, Esq.</u> (<u>Attorney-In-Fact)</u>

01/20/2005

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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