FORM 4

obligations may continue. See

Instruction 1(b).

Check this box if no longer subject to Section 16. Form 4 or Form 5

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPRO	VAL
OMB Number:	3235-0287
Estimated average burde	en
hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  KING RICHARD G						2. Issuer Name <b>and</b> Ticker or Trading Symbol  M&T BANK CORP [ MTB ]									5. Relationship (Check all app X Direct		icable)	ıg Pei	rson(s) to Is 10% O		
(Last)	(Fi H STREET	,	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 04/02/2012										Office below	er (give title v)		Other ( below)		
(Street) HANOV (City)	ER PA 17331-1639  (State) (Zip)					4. If Amendment, Date of Original Filed (Month/Day/Year)										Form Form	dual or Joint/Group Filing (Check Applicable  Form filed by One Reporting Person  Form filed by More than One Reporting  Person				
		Tab	le I - Noi	n-Deriv	vative	e Se	curiti	es Ac	quirec	, Dis	posed	l of,	or Be	nefic	ially	Owne	d				
1. Title of Security (Instr. 3)  2. Tran- Date (Month				ay/Year) Exec		A. Deemed xecution Date, any Month/Day/Year)		Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)			4 and Securi Benefi Owner		ies ially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
									Code	v	Amou	nt	(A) or (D)	Pric	е	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)	
Common Stock 04/02					2/2012	/2012		A <sup>(1)</sup>		2:	211 A		\$8	6.88	15,969			D			
		Т	able II -						uired, s, optic							wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date,	4. Transa Code ( 8)		າ of		6. Date E Expiratio (Month/E	n Date	•	Amount of Securitie Underlyin		nt of ties ying tive Security		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Own Forn Direc or In (I) (Ir	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Cod	Code	v	(A)	(D)	Date Exercisa		Expiratio Date	n Titl		Amour or Number of Shares	er						
Phantom Stock	(2)								(2)		(2)		mmon tock	(2)			3,158 <sup>(3)</sup>	)	D		

## **Explanation of Responses:**

- $1.\ This transaction represents stock received by the reporting person in lieu of cash fees pursuant to the M\&T Bank Corporation 2008 Directors' Stock Plan.$
- 2. The reported phantom stock units resulted from the conversion of existing phantom stock units received by the reporting person under a director fee plan maintained by Keystone Financial, Inc., which was acquired by M&T Bank Corporation on October 6, 2000, and represent a like number of shares of M&T Bank Corporation common stock. The phantom stock units may be settled in shares of M&T Bank Corporation common stock or cash upon a distribution in accordance with the terms of the plan. The reported phantom stock units also include units acquired through the reporting person's participation in the dividend reinvestment feature of the plan
- 3. The information reported is as of March 30, 2012.

## Remarks:

By: Andrea R. Kozlowski, Esq. 04/04/2012 (Attorney-In-Fact)

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.