## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D	).C. 2	20549
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l	OMB APPRO	VAL						
	OMB Number:	3235-0287						
l	Estimated average burden							
l	hours per response:	0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  JONES RENE F															5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
JUNE 5	KENE F	•									,				Dire	ctor	10%	Owner			
(Last) ONE M8	(Fi &T PLAZA	rst)	(Middle)			Date o		est Tran	saction (Month/Day/Year)						A belo	Officer (give title below)  E.V.P./Chief Financial Officer					
					_									+							
(Street)					_   4. I	f Ame	ndmen	t, Date	of Origina	Filed	d (Month/Day/Year)				6. Individual or Joint/Group Filing (Check Applicable Line)						
BUFFAL	LO N	Y	14203-23	99											X Form filed by One Reporting Person Form filed by More than One Reporting						
					_																
(City)	(St	ate)	(Zip)												Per	son					
		Tab	le I - No	n-Deri	vativ	e Se	curiti	es A	cquired	Dis	posed	of, or	Bene	ficial	ly Own	ed					
			2. Transaction Date (Month/Day/Year)		ar) E	2A. Deemed Execution Date, if any (Month/Day/Year)		Code (	Transaction Disposed C			rities Acquired (A) or ed Of (D) (Instr. 3, 4 and			Beneficially Owned Following		7. Nature of Indirect t Beneficial Ownership				
									Code	v	Amount	(A) or (D)		Price		rted action(s) 3 and 4)		(Instr. 4)			
Common Stock 10/			10/2	1/2011				A <sup>(1)</sup>		269.4	45	(1)	\$0.00	(2) 30	5,549.79	D					
Common Stock 10		10/2	1/2011		F			103		3 D	D	\$74.9	)4 30	5,446.79	D						
Common Stock															5,917	I	By 401(k) Plan <sup>(3)</sup>				
		-	Гable II -						quired, I s, optio						Owne	k					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	ed 4. Date, Transa Code (		ction	5. Number of		6. Date Ex Expiration (Month/Da	ercisa Date	ıble and	7. Title and Amount of Securities Underlying Derivative Sec (Instr. 3 and 4			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership t (Instr. 4)			
				Code	Code	v	(A)	(D)	Date Exercisab		xpiration ate	Title	Amo or Nun of Sha								
Phantom Common Stock Units	(4)								(4)		(4)	Commo Stock	n (4	4)		1,204	I	Supplementa 401 (k) Plan <sup>(3)</sup>			

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of September 30, 2011.
- $4. \ The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation and RA Ba$ Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By: Andrea R. Kozlowski, Esq. (Attorney-In-Fact)

10/25/2011

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.