Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP
			•

I	OMB APPRO	OVAL						
	OMB Number:	3235-0287						
	Estimated average burden							
Ш	hours per response.	0.5						

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* PEARSON KEVIN J																heck	all applicable) Director Officer (give title		10% Ow Other (s		ner
(Last) (First) (Middle) 350 PARK AVENUE 6TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 07/29/2011										X	below) bel Executive Vice Preside				w)`
(Street) NEW YO	ORK N		10022		4.1	f Am	endmer	nt, Date	of Oriç	jinal F	iled	(Month/E	Day/Yea	ar)		Indiv ne) X	Form	Joint/Group filed by One filed by More	Repo	orting Perso	n
(City)	(S		(Zip)					<u> </u>						_	<u> </u>			•			
1. Title of Security (Instr. 3)			2. Trans	action	active Securities Acquaction 2A. Deemed Execution Date, if any (Month/Day/Year)			3. Tra	3. Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			d (A) or	or 5. Amo 4 and 5) Securi Benefi Owned Repor		Amount of ecurities eneficially wned Following		wnership m: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership	
										Code V		Amount		A) or D)			Price	ed ction(s) 3 and 4)			(Instr. 4)
Common Stock			07/29	29/2011				A ⁽¹	A ⁽¹⁾		245.2	29	A ⁽¹⁾	\$0.0	0(2)	39,144.15		D			
Common Stock			07/29	9/2011	/2011				7		106	6	D	\$86	5.24 39,		,038.15		D		
Common Stock															2,315			I	By 401(k) Plan ⁽³⁾		
		-	Table II -						•	•	•	osed o	•			•	wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date, Trans Code			n of Ex		Expira	6. Date Exercisal Expiration Date (Month/Day/Year			7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)			Deri Sec	curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	, 1	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerci	sable	Ex Da	piration ate	Title		Amount or Number of Shares						
Phantom Common Stock Units	(4)								(4)		(4)	Comm		(4)			947		I	Supplemental 401 (k) Plan ⁽³⁾

Explanation of Responses:

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of June 30, 2011.

4. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash and distributed in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Andrea R. Kozlowski, Esq. 08/02/2011 (Attorney-In-Fact)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.