Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

	OMB APPROVAL									
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

PEARSON KEVIN J						M&T BANK CORP [MTB]											all appl Direct	licable) tor er (give title	g i cis	10% O	wner
	350 PARK AVENUE 6TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 06/03/2011 4. If Amendment, Date of Original Filed (Month/Day/Year)											<i>I</i>)	ice P	Other (specify below) re President	
(Street)																		filed by One	e Reporting Person te than One Report		n
(City)	(S	tate)	(Zip)																		
		Tab	le I - No	n-Deri	vativ	e Se	curiti	ies A	cquii	red, [Dis	posed	of, or I	3ene	ficia	lly C	wne	d			
· · · · · · · · · · · · · · · · · ·				2. Transaction Date (Month/Day/Year)		ar) E	2A. Deemed Execution Date, if any (Month/Day/Year)			ransact ode (In:		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4				4 and 5) Secu Bene Own Repo		cially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)
											,	Amount	t (A) or (D)		Price			ported insaction(s) str. 3 and 4)			
Common Stock					3/2011	1				A ⁽¹⁾		246.5	58 <i>A</i>	(1)	\$0.00	00(2) 38		8,591.69		D	
Common Stock				06/03/2011		1				F		106	5	D	\$85.	79	38,	485.69		D	
Common Stock																	2,279			I	By 401(k) Plan ⁽³⁾
		-	Table II -									osed o				y Ov	vned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date, Transa Code (Expira	te Exerc ation D th/Day/`	ate		7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		urity	Deriv Secu	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Ownership Form: Direct (D) or Indirect	Beneficial Ownership (Instr. 4)
				Cod	Code	v	(A)	(D)	Date Exerc	isable		xpiration ate	Title	or	ount nber res						
Phantom Common Stock Units	(4)								(4	(4)		(4)	Commo	1 (4	4)			933		I	Supplemental 401 (k) Plan ⁽³⁾

Explanation of Responses:

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of March 31, 2011.
- 4. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash and distributed in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Andrea R. Kozlowski, Esq. 06/07/2011 (Attorney-In-Fact)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.