Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT (OF CHANGES IN	N BENEFICIAL	OWNERSHIP

OMB APPROVAL										
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* PEARSON KEVIN J																heck	all appl Direct	icable)	person(s) to iss 10% O Other (
(Last) 350 PAR 6TH FLO	K AVENU	,	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 08/26/2011										X	below		below)	эреспу	
(Street) NEW YO	ORK N		10022		4.1	f Am	endmen	nt, Date	of Ori	iginal F	Filed	(Month/E	Day/Year)	6. Lin		Form	Joint/Group filed by One filed by More in	Repor	rting Perso	n
(City)	(5		(Zip)								D:-				. 6: - : -			_I			
Table I - Noi 1. Title of Security (Instr. 3)				2. Transaction Date (Month/Day/Year)		ar)	2A. Deemed Execution Date,		3. Tr	3. Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			(A) or	or 5. A 4 and 5) Sec Ben Owi		i. Amount of Securities Beneficially Dwned Following		nership : Direct · Indirect str. 4)	7. Nature of Indirect Beneficial Ownership
											v	Amount) or)	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common	Stock			08/20	08/26/2011		11		A	A ⁽¹⁾		284.3	36	\ (1)	\$0.00	0(2) 39		487.13		D	
Common	Stock			08/26/201		2011			F		122	2	D	\$74.	.39 3		39,365.13		D		
Common Stock															2,315			I	By 401(k) Plan ⁽³⁾		
		-	Γable II -						•	•	•	osed o				y Ov	vned	,			•
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	4. Transa Code (8)		n of		6. Date Exercis Expiration Date (Month/Day/Yea				7. Title and Amount of Securities Underlying Derivative Sec (Instr. 3 and 4)			Deriv Secu	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	wnership orm: irect (D) r Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerc	cisable		piration ite	Title	or Nu of	ımber						
Phantom Common Stock Units	(4)								((4)		(4)	Commo Stock	n	(4)			947		I	Supplemental 401 (k) Plan ⁽³⁾

Explanation of Responses:

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as of June 30, 2011.

4. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash and distributed in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Andrea R. Kozlowski, Esq. 08/30/2011 (Attorney-In-Fact)

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.