FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

l	OMB APPRO	VAL
	OMB Number:	3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* King Darren J															5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Killg D	arren J														Dire			Owner	
(Last) ONE M8	(Fi	rst)	(Middle)		3. Date of Earliest Train 05/20/2011					saction (Month/Day/Year)						er (give title Other (sp w) below) Executive Vice President		n`` ´	
(O) ()					- 4.1	f Ame	ndmen	t, Date	of Origina	al File	d (Month/D	Day/Year				r Joint/Group	Filing (Check A	Applicable	
(Street) BUFFAI	O N	Y	14203											Line	•	filed by One	Reporting Pers	son	
			· \		-										Forn Pers		e than One Rep	oorting	
(City)	(Si		(Zip)																
		Tab	le I - No							, Dis	_				1	1			
Da			2. Trans Date (Month)	····		2A. Deemed Execution Date, if any (Month/Day/Year)		Code	Transaction Dispose Code (Instr.		rities Acquired (A) o ed Of (D) (Instr. 3, 4 a			Secur Benef Owne	icially d Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	ode V Amou			(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
Common Stock 05/20			0/2011	2011			A ⁽¹⁾		120.1	14	(1)	0.00	2) 10	,586.31	D				
Common Stock 05			05/2	0/2011	2011			F		38		D :	\$88.0	4 10	,548.31	D			
Common Stock													1,205	I	By 401(k) Plan ⁽³⁾				
		-	Table II -								osed o				Owned	l			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution D if any (Month/Day/	Date, Transa Code			of		6. Date E: Expiration (Month/D	n Date		7. Title and Amount of Securities Underlying Derivative Secu (Instr. 3 and 4)			B. Price of Derivative Security Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transactions (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	Code	v	(A)	(D)	Date Exercisal		Expiration Date	Title	Amo or Num of Sha	ber					
Phantom Common Stock Units	(4)								(4)		(4)	Commo Stock	n (4	-)		62	I	Supplementa 401(k) Plan ⁽³⁾	

Explanation of Responses:

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan. The stock represents a portion of the reporting person's salary and may be subject to restrictions on transfer. For more information, please see the Current Report on Form 8-K filed by M&T Bank Corporation on January 25, 2011.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The information presented is as March 31, 2011.
- 4. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

By: Andrea R. Kozlowski, Esq. 05/24/2011 (Attorney-In-Fact)

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.