SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

1	ddress of Reporting		2. Issuer Name and Ticker or Trading Symbol M&T BANK CORP [MTB]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
WILMERS ROBERT G				X	Director	10% Owner		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year)	- x	Officer (give title below)	Other (specify below)		
ONE M&T PLAZA			01/31/2014		Chairman of the Board and CEO			
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)				
BUFFALO	NY	14203-2399		X	Form filed by One Re	eporting Person		
(City)	(State)	(Zip)	-		Form filed by More th Person	an One Reporting		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

		Scoundes Au	944700	, 01		,	inclicitality			
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)				5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	01/31/2014		F ⁽¹⁾		2,326	D	\$111.51	2,662,685.87	D	
Common Stock								52,926	I	By 401 (k) Plan ⁽²⁾
Common Stock								214,540	I	1999 Family Trust ⁽³⁾
Common Stock								224,766	I	2000 Family Trust ⁽³⁾
Common Stock								400,000	I	See footnote ⁽⁴⁾
Common Stock								78,532	I	See footnote ⁽⁵⁾
Common Stock								141,825	I	See footnote ⁽⁶⁾
Common Stock								272,964	I	See footnote ⁽⁷⁾
Common Stock								227,924	I	See footnote ⁽⁸⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 3. Transaction Date 1. Title of Derivative 3A. Deemed Execution Date, 5. Number 6. Date Exercisable and 7. Title and 8. Price of Derivative 9. Number of derivative 11. Nature of 2 10. Conversion Transaction Expiration Date Amount of Ownership Indirect of if any (Month/Day/Year) Security (Instr. 5) Form: Direct (D) Security or Exercise (Month/Dav/Year) Code (Instr. Derivative (Month/Day/Year) Securities Securities Beneficial (Instr. 3) Price of 8) Securities Underlying Beneficially Ownership Acquired (A) or Disposed Derivative Derivative Security Owned or Indirect (Instr. 4) Security (Instr. 3 and 4) Following Reported (I) (Instr. 4) Transaction(s) of (D) (Instr. 3, 4 (Instr. 4) and 5) Amount Number Date Expiration of Code v (A) (D) Exercisable Date Title Shares Phantom Supplemental Common Common (9) (9) (9) (9) 401(k) 5.243 T Stock Stock Plan⁽²⁾ Units

Explanation of Responses:

1. Shares withheld for taxes upon the settlement in shares of restricted stock units previously granted to the reporting person.

2. The information presented is as of December 31, 2013.

3. The indicated shares are held by the Robert G. Wilmers 1999 Family Trust and the Robert G. Wilmers 2000 Family Trust, respectively, under indentures dated July 23, 1993 (individually, the "1999 Family Trust" and "2000 Family Trust," respectively, and collectively, the "Family Trusts"). The reporting person is a trustee of each of the Family Trusts and holds sole voting and dispositive power over the shares held by the Family Trusts. These shares were formerly reported as having been held by Grantor Retained Annuity Trust No. 5 and Grantor Retained Annuity Trust No. 6.

4. The indicated shares are held by a limited liability company of which the reporting person is the sole member.

5. The indicated shares are held by the Roche Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is the sole director and president of the Roche Foundation and holds sole voting and dispositive power over the shares held by it.

6. The indicated shares are held by the West Ferry Foundation, a charitable trust in which the reporting person has no pecuniary interest. The reporting person is the trustee of the West Ferry Foundation and holds sole voting and dispositive power over the shares held by it.

7. The indicated shares are held by the St. Simon Charitable Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is a director and President of the St. Simon Charitable Foundation and holds voting and dispositive power over the shares held by it.

8. The indicated shares are held by the Interlaken Foundation, a Delaware not-for-profit, non-stock corporation in which the reporting person has no pecuniary interest. The reporting person is a director and President of the Interlaken Foundation and holds voting and dispositive power over the shares held by it.

9. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

Remarks:

<u>By: Karla Braun-Kolbe, Esq.</u> (<u>Attorney-In-Fact)</u>

02/04/2014

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.