FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to

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Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b) Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* PINTO MICHAEL P						2. Issuer Name and Ticker or Trading Symbol M&T BANK CORP [MTB]										5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last)			(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 10/31/2012												er (give title		10% Ov Other (s below)	·
(Street) BUFFAI (City)			14203-23 (Zip)	99	4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Ind Line) X	i la companya da la c				
		Tab	le I - No	n-Deriv	/ative	e Se	curit	ties Ac	quii	red, I	Disp	osed o	f, o	r Ben	efic	ially	Owned				
Date				Date			2A. Deemed Execution Date, if any (Month/Day/Year)		c	ransac Code (Ir		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)				4 and Securitie Benefici Owned F		s ally following	Form (D) o	: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership
									С	Code	v	Amount		(A) or (D)	Pric	e	Reported Transact (Instr. 3 a	ion(s)			(Instr. 4)
Common Stock 10/31/						12			М		10,000	0	A	\$8	0.23	139,1	53.88		D		
Common Stock 10/31/					1/201	12			F		8,748	3	D	\$1	04.1	130,405.88			D		
Common Stock																	10,	000		I	By Wife
		-	Гable II -								•	sed of, onvertil				•	Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	d Date,	4. Transaction Code (Instr. 3)		5. Number of		6. Da		ercisa Date	able and	7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		Amo	unt 8	Price of Perivative Security Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	Ow For Dire or I (I) (10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	ode V	(A)	(D)	Date Exe	e rcisabl		expiration pate	Title		Amou or Numb of Share	oer					
Option (right to	\$80.23	10/31/2012			M			10,000		(1)	0	1/22/2013		nmon	10,0	00	(2)	35,000)	D	

Explanation of Responses:

- 1. Currently exercisable.
- 2. The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

Remarks:

buy)

By: Andrea R. Kozlowski, Esq. (Attorney-In-Fact)

11/02/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.