## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D	).C. 2	20549
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<b>STATEMENT</b>	<b>OF CHANGES</b>	IN BENEFICIAL	<b>OWNERSHIP</b>

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>King Darren J</u>				2. Issuer Name and Ticker or Trading Symbol  M&T BANK CORP [ MTB ]								all app Direc	licable) tor		Owner				
(Last) ONE M8	(Fi &T PLAZA	rst)	(Middle)			Date o		est Tran	nsaction (Month/Day/Year)					X Officer (give title Other (s below)  Executive Vice President				)	
(Street) BUFFAI (City)			14203 (Zip)		4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Indiv Line) X	Form	or Joint/Group Filing (Check Applicable m filed by One Reporting Person m filed by More than One Reporting son			
		Tab	le I - No	n-Deriv	/ative	e Se	curiti	es Ad	quired	, Dis	posed	of, or B	enefic	ially	Owne	d			
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)			Execution Date, //Year) if any		Transaction Disposed Code (Instr.		rities Acquired (A) or ed Of (D) (Instr. 3, 4 and 5			Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership			
									Code	v	Amount	(A)	or Pric	e	Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)	
Common Stock		03/23	3/2012				A <sup>(1)</sup>		111.9	99 A	(1) \$0	.00(2)	11,	717.45	D				
Common Stock		03/23	3/2012	/2012					74	Г	\$8	5.86	11,643.45		D				
Common Stock													1,367		I	By 401(k) Plan <sup>(4)</sup>			
		٦	Гable II -									f, or Be			wned			1	
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security  3. Transaction Date (Month/Day/Year)		3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transactior Code (Instr 8)		n of l		6. Date Exercisab Expiration Date (Month/Day/Year)		Amount of		of s ig e Securit	8. Price Derivati Security (Instr. 5		9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	Code	v	(A)	(D)	Date Exercisab		piration ate		Amour or Number of Shares	oer					
Phantom Common Stock	(5)								(5)		(5)	Common Stock	(5)			77	I	Supplemental 401(k) Plan <sup>(4)</sup>	

## **Explanation of Responses:**

- 1. The reported transaction involves an award of fully vested restricted stock issued under the M&T Bank Corporation 2009 Equity Incentive Compensation Plan and represents a portion of the reporting person's salary. The restricted stock will be subject to restrictions on transfer such that each executive may not sell, transfer or otherwise dispose of any of the shares received as stock salary until the earlier of (a) the date that M&T Bank Corporation repays Treasury's Capital Purchase Program investment made under the Troubled Asset Relief Program, or (b) January 1, 2014.
- 2. The restricted stock was granted under an equity incentive compensation plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the restricted stock.
- 3. The reported transaction includes 41 shares previously withheld for taxes upon the exercise of options that were previously granted to the reporting person and also includes shares withheld for taxes in connection with the filer's stock salary award.
- 4. The information presented is as February 29, 2012.
- 5. The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.

## Remarks:

By: Brian R. Yoshida, Esq. (Attorney-In-Fact)

03/27/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.